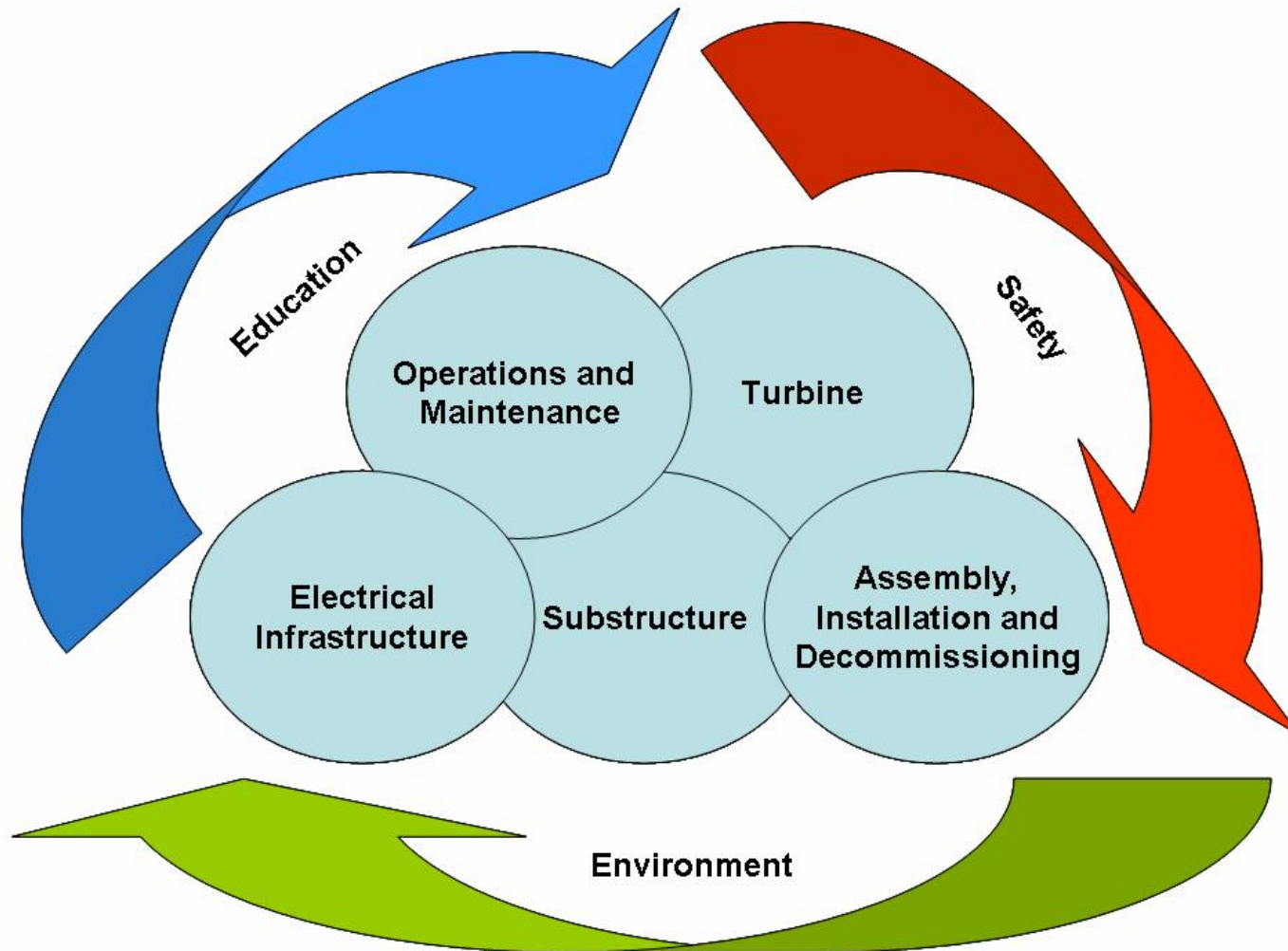


European Wind Technology Platform Offshore Deployment and Operations Objectives and Priorities

Offshore Workgroup Objectives

- q More than 10% of Europe's electricity demand from offshore wind
- q Offshore generating costs that are competitive with other sources of generation
- q Technology for sites with water depth up to 50m, at any distance from shore, is commercially mature
- q Technology for sites in deeper water, proven through full-scale demonstration

Offshore Priorities



Common Themes

q Safety

§ Common standards for internationally mobile workforce

q Environment

§ Better informed policies, leading to improved planning and regulation

q Education

§ Deliver trained people with the skills needed to develop the industry

Priority Actions

- q Substructures
- q Assembly, installation, and decommissioning
- q Electrical infrastructure
- q Turbines
- q Operations and Maintenance

Substructure priorities



- 1) New Fabrication facilities
- 2) Fabrication friendly, substructure designs
- 3) Better manufacturing processes / procedures
- 4) Improved fabrication technologies

Assembly, installation and decommissioning priorities



- 1) Complex repetitive processes in a hostile environment
- 2) Efficient transport, lay down areas and harbours
- 3) Purpose designed vessels and specialist equipment.
- 4) Extend vessel operating windows
- 5) Better installation and assembly concepts

Electrical infrastructure priorities



- 1) Integration of offshore wind into the grid system
- 2) Regulatory regimes to manage intermittency and flexibility of wind
- 3) Improved infield cabling design, technologies and installation methods
- 4) Facilities to manufacture cables and equipment
- 5) Wet / dry connector technologies

Operations and maintenance priorities



- 1) Variety of safe, efficient systems access offshore facilities.
- 2) Capable of transferring people and equipment safely to the turbine.
- 3) Condition / risk based maintenance systems, to improve operational efficiency
- 4) Remote functionality and redundancy
- 5) Replacement with a minimum of dismantling and use of external lifting equipment

Offshore turbine priorities



- 1) New Manufacturing and assembly facilities
- 2) Larger turbines adapted to offshore environment
- 3) Robust, reliable and fully marinised.
- 4) Substantial modification of onshore machines in the near term
- 5) Development of specific offshore designs in the medium / long-term

Relationships

- q Policy and Environment
- q Grid and infrastructure
- q Market and Economics
- q Turbines
- q External organisations

